



Fee Schedule

Effective July 1, 2026

Fees Applicable to All Accounts/Loans

Account/Loan Research (per hour; 1hr. min. charge).....	up to \$50.00
Also includes Subpoenas, Garnishments, Discovery of Assets, IRS levy, Judgments, etc.	
Account Verification (per inquiry; non-Alero loans).....	\$15.00
Cashier's Check (per item).....	\$5.00
Check Cashing (per item).....	\$5.00
For members with less than the required minimum balance on deposit in Regular Share Account without payroll allocation.	
Check Withdrawal (per item).....	\$5.00
Waived for members 65 & over.	
Copy of Tax Form — 1042, 1098, 1099, 5498 (per item).....	\$5.00
Corporate Check (per item; payable to a third party).....	\$3.00
Duplicate Statement Copy (per statement).....	\$5.00
Other than current period.	
Inactive Account (per month; subject to state law).....	\$15.00
Interim Statement Printout (per printout).....	\$5.00
Late Payment	
First Mortgage.....	up to 5% of payment
All Other Loans.....	\$39.00
Lien Filing/Release	Actual Cost
Loan Skip-A-Payment (per loan when offered).....	\$39.00
Money Order (per item).....	\$1.00
Open Transfer Rejected Item	\$39.00
Overnight Delivery (per item).....	up to \$30.00
Quick Cash Line of Credit Application	\$35.00
To establish or re-establish line of credit.	
Real Estate Payoff Request (per item).....	\$25.00
Returned ACH/Check Item	up to \$39.00
Not paid to source as non-sufficient funds (NSF) or uncollected funds (UCF).	
Returned Item	\$39.00
Payment item/same party check	
Returned Statements/Mail (per address change).....	\$15.00
Share-to-Share Transfer (per item).....	\$5.00
Phone request (no charge if done online or with your mobile device) waived for members 65 & over.	
Shared Branching (deposit/payment).....	FREE
Shared Branching (withdrawal or cash back; per item).....	\$3.00
Stop Payment Order (per item).....	\$29.00
ACH, Bill Pay, Corporate Check, Share Draft/Check	
Subordination (per loan).....	\$100.00
Swivel Pay (Per requested payment).....	\$10.00
Unclaimed Property (subject to state law).....	up to \$50.00
Card Rush	\$40.00
Currency Conversion	1% of transaction
Foreign transactions	
Document Copy (per item).....	\$15.00

Continued...

Alero Financial

1-800-359-1939 • Alerofinancial.org

Fees Applicable to All Accounts/Loans (Cont.)

International Service Assessment (ISA)	1% of transaction
Foreign currency card transactions	
Replacement Card (per card).....	\$20.00
Returned Payment	up to \$25.00
Wire Transfer Domestic (per item).....	\$30.00
Wire Transfer International (per item).....	\$45.00

Regular Share Accounts

Club/Specialty Account Withdrawal (per item).....	\$10.00
Fee is waived for the first 2 withdrawals per month.	
Regular Share Savings Withdrawal (per item).....	\$10.00
Fee is waived for the first 4 withdrawals per month.	

Individual Retirement Accounts (IRAs)

IRA Trustee Transfer	\$25.00
-----------------------------------	---------

Checking Accounts

Non-Proprietary ATM Withdrawal

(per occurrence).....	\$2.50
Fee is waived for the first 7 non-proprietary ATM withdrawals per month.	

Basic Checking Monthly Service Fee	\$2.00
Fee is waived if signed up for eStatements.	

Alero Plus Checking Monthly Fee	\$5.95
Fee may be waived by maintaining a \$3,000 average daily balance.	

Fusion Plus Checking Monthly Service Fee	\$7.95
Fee may be waived by maintaining a \$5,000 average daily balance and enrollment in eStatements.	

Check Printing Charge	Varies by style
------------------------------------	-----------------

Expedited Bill Pay (per item).....	\$9.95
---	--------

Overdraft Item (per item paid).....	\$39.00
Created by check, in-person withdrawal, ATM withdrawal, or other electronic means.	

Photocopy of Paid Check (per item) free online.....	\$5.00
--	--------

Rewards Advantage Checking (per month).....	\$6.00
Fee is waived if signed up for eStatements and complete at least 10 signature-based purchases with your Alero Financial Debit Card within a statement period.	

Share-to-Share Transfer to Cover Overdraft (per transfer).....	\$18.00
---	---------

Safe Deposit Boxes (where available)

Safe Deposit Box Sizes and Annual Cost	Varies by location
---	--------------------

Safe Deposit Box Replacement Key	\$25.00
---	---------

Safe Deposit Box Drill	\$140.00
-------------------------------------	----------

Safe Deposit Box Payment (30 days or more).....	\$10.00
--	---------

