



Fee Schedule

Effective August 1, 2026

Fees Applicable to All Accounts/Loans

Account/Loan Research (per hour; 1 hr. min. charge).....up to \$50.00

Also includes Subpoenas, Garnishments, Discovery of Assets, IRS levy, Judgments, etc.

Account Verification (per inquiry; non-Alero loans).....\$15.00

Cashier's Check (per item).....\$5.00

Check Cashing (per item).....\$5.00

For members with less than the required minimum balance on deposit in Regular Share Account without payroll allocation.

Check Withdrawal (per item).....\$5.00

Waived for members 65 & over.

Copy of Tax Form — 1042, 1098, 1099, 5498 (per item).....\$5.00

Corporate Check (per item; payable to a third party).....\$3.00

Duplicate Statement Copy (per statement).....\$5.00

Other than current period.

Inactive Account (per month; subject to state law).....\$15.00

Interim Statement Printout (per printout).....\$5.00

Late Payment

First Mortgage.....up to 5% of payment

All Other Loans.....\$39.00

Lien Filing/Release.....Actual Cost

Loan Skip-A-Payment (per loan when offered).....\$39.00

Money Order (per item).....\$1.00

Open Transfer Rejected Item.....\$39.00

Overnight Delivery (per item).....up to \$30.00

Quick Cash Line of Credit Application.....\$35.00

To establish or re-establish line of credit.

Real Estate Payoff Request (per item).....\$25.00

Returned ACH/Check Itemup to \$39.00

Not paid to source as non-sufficient funds (NSF) or uncollected funds (UCF).

Returned Item\$39.00

Payment item/same party check

Returned Statements/Mail (per address change).....\$15.00

Share-to-Share Transfer (per item).....\$5.00

Phone request (no charge if done online or with your mobile device) waived for members 65 & over.

Shared Branching (deposit/payment).....FREE

Shared Branching (withdrawal or cash back; per item).....\$3.00

Stop Payment Order (per item).....\$29.00

ACH, Bill Pay, Corporate Check, Share Draft/Check

Subordination (per loan).....\$100.00

Swivel Pay (Per requested payment).....\$10.00

Unclaimed Property (subject to state law).....up to \$50.00

Card Rush\$40.00

Currency Conversion.....1% of transaction

Foreign transactions

Document Copy (per item).....\$15.00

Continued...

Alero Financial

1-800-359-1939 • AleroFinancial.org

Fees Applicable to All Accounts/Loans (Cont.)

International Service Assessment (ISA)	1% of transaction
Foreign currency card transactions	
Replacement Card (per card).....	\$20.00
Returned Payment	up to \$25.00
Wire Transfer Domestic (per item).....	\$30.00
Wire Transfer International (per item).....	\$45.00

Regular Share Accounts

Club/Specialty Account Withdrawal (per item).....	\$10.00
Fee is waived for the first 2 withdrawals per month.	
Regular Share Savings Withdrawal (per item).....	\$10.00
Fee is waived for the first 4 withdrawals per month.	

Individual Retirement Accounts (IRAs)

IRA Trustee Transfer	\$25.00
-----------------------------------	---------

Checking Accounts

Non-Proprietary ATM Withdrawal

(per occurrence).....	\$2.50
Fee is waived for the first 7 non-proprietary ATM withdrawals per month.	

Basic Checking Monthly Service Fee	\$2.00
Fee is waived if signed up for eStatements.	

Alero Plus Checking Monthly Fee	\$5.95
Fee may be waived by maintaining a \$3,000 average daily balance.	

Fusion Plus Checking Monthly Service Fee	\$7.95
Fee may be waived by maintaining a \$5,000 average daily balance and enrollment in eStatements.	

Check Printing Charge	Varies by style
------------------------------------	-----------------

Expedited Bill Pay (per item).....	\$9.95
---	--------

Overdraft Item (per item paid).....	\$39.00
Created by check, in-person withdrawal, ATM withdrawal, or other electronic means.	

Photocopy of Paid Check (per item) free online.....	\$5.00
--	--------

Rewards Advantage Checking (per month).....	\$6.00
Fee is waived if signed up for eStatements and complete at least 10 signature-based purchases with your Alero Financial Debit Card within a statement period.	

Share-to-Share Transfer to Cover Overdraft (per transfer).....	\$18.00
---	---------

Safe Deposit Boxes (where available)

Safe Deposit Box Sizes and Annual Cost	Varies by location
---	--------------------

Safe Deposit Box Replacement Key	\$25.00
---	---------

Safe Deposit Box Drill	\$140.00
-------------------------------------	----------

Safe Deposit Box Payment (30 days or more).....	\$10.00
--	---------

